

GAR INVESTOR RELATIONS POLICY

Golden Agri-Resources Ltd. (“GAR” or “the Company”) adopts an investor relations policy to promote regular, effective and fair communication with shareholders.

Transparency and effective communication are at the heart of our Investor Relations’ activities. We maintain an open and continuous dialogue with existing and potential shareholders, including research analysts. We aim to timely deliver thorough and up-to-date material information to the global investing community, to support informed investment decisions. Our commitment is in accordance with the Listing Manual stipulated by the Singapore Exchange Securities Trading Limited (“Listing Manual”) and the Singapore Code of Corporate Governance 2012.

Disclosure of Material Information

We convey material information and quarterly results through announcements made on SGXNET, and comply with the Listing Manual on the continuous disclosure obligations. Results and annual reports are announced and issued within the stipulated period. All announcements are posted immediately on the Company’s website when released via SGXNET.

The Company does not practice selective disclosure of material information. We also reserve the right not to respond to enquiries regarding certain information related to competitiveness or privileged information that the Company has a duty to protect.

We do not comment on market rumors. However, in the event a market rumor exerts a significant influence on the capital markets, or the SGX-ST approaches us for clarification, we will respond appropriately and responsibly.

Communication Method

For quarterly results, the Company conducts regular briefings and/or conference calls with investors, analysts and media. On these occasions, analysts, fund managers and reporters are given the opportunity to convey their concerns and raise questions to our senior Management.

Our senior Management are also accessible through one-on-one or group meetings, conferences, roadshows, calls and emails. Group site visits to our operation sites can be arranged upon request to provide investors and analysts with better understandings of the Company.

Forward Looking Statements

Any commentary or disclosures may include statements on current business activities, strategies, market and industry developments, Management beliefs and forecasts, which may be considered as forward-looking statements on the future of GAR's performance.

These statements are based on the Management's reasonable assumptions in light of current and ongoing performance and operating conditions. However, such forward-looking statements are subject to certain risks, uncertainties, and factors that could cause the actual results to be materially different from the statements made. Therefore, no assurances are given that such expectations will prove to have been correct. Investors are also cautioned not to place undue reliance on these forward looking statements, and GAR is under no obligation to update or revise any statements made.

Analyst Research Report

The Company does not share earnings projections. The Company also will not influence the views or recommendations of analysts, brokerage firms and investment banks but may review an analyst's report for factual accuracy of information. GAR does not pay any fees to parties for carrying out research for analysts' reports or for the publication of such reports.

Quiet Periods

To ensure fair disclosure of financial information, the Company stipulates a quiet period starting 30 days before full year earnings publication date or 14 days before quarterly earnings publication date. General investor interaction during this periods will be limited to discussions on strategy and/or historical performance, publicly available information. However, material information subject to Listing Manual will be disclosed in an appropriate and timely manner, even during quiet periods.

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